

OKYO Pharma Limited

(Incorporated and registered in Guernsey with registered number 65220)

Annual Report and Accounts and Notice of Annual General Meeting

OKYO Pharma Limited (the "**Company**") announces that its Annual General Meeting will be held at 10:00 a.m. on Thursday, 6 September 2018 at the offices of Cooley (UK) LLP at Dashwood, 69 Old Broad Street, London EC2M 1QS.

In connection with this, the following documents will be posted to shareholders shortly:

- Notice of Annual General Meeting; and
- Proxy Form.

Copies of the Annual Report and Accounts for the year ended 31 March 2018 and Notice of Annual General Meeting are available to view on the Company's website at www.okyopharma.com.

Enquiries:

OKYO Pharma Limited	Willy Simon	+44 (0)20 7382 8300
Stockdale Securities Limited (Broker)	Antonio Bossi	+44 (0)20 7601 6100
	Andy Crossley	
	Owen Matthews	

For further information, please visit the Company's website at www.okyopharma.com.