

3 March 2021

OKYO Pharma Limited ("OKYO" or the "Company") today announces that further to its announcement of 1 March 2021 concerning the issue of 250,000 ordinary shares of no par value ("**Ordinary Shares**"), it is now expected that Admission will become effective, and that dealings in the new Ordinary Shares are expected to commence, at 8.00 a.m. on 4 March 2021.

Following Admission of the new Ordinary Shares, the enlarged Share Capital will be 672,816,302 ordinary shares of no par value.

About OKYO

OKYO Pharma Limited (LSE: OKYO) is a life sciences and biotechnology company admitted to listing on the standard segment of the Official List of the UK Financial Conduct Authority and to trading on the Main Market for listed securities of the London Stock Exchange plc. OKYO is focusing on the discovery and development of novel molecules to treat inflammatory dry eye diseases and ocular pain.

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For further information, please visit the Company's website at www.okyopharma.com.