

**TR-1: Standard form for notification of major holdings**

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)<sup>i</sup>

**1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:**

OKYO PHARMA LIMITED

**1b. Please indicate if the issuer is a non-UK issuer** (please mark with an “X” if appropriate)

Non-UK issuer

X

**2. Reason for the notification** (please mark the appropriate box or boxes with an “X”)

An acquisition or disposal of voting rights

X

An acquisition or disposal of financial instruments

An event changing the breakdown of voting rights

Other (please specify)<sup>iii</sup>:

**3. Details of person subject to the notification obligation<sup>iv</sup>**

Name

PANETTA PARTNERS LIMITED

City and country of registered office (if applicable)

TORTOLA, BRITISH VIRGIN ISLANDS

<b>4. Full name of shareholder(s) (if different from 3.)<sup>v</sup></b>				
Name	BBHISL NOMINEES LIMITED			
City and country of registered office (if applicable)	UK			
<b>5. Date on which the threshold was crossed or reached<sup>vi</sup>:</b>	5 JUNE 2020			
<b>6. Date on which issuer notified (DD/MM/YYYY):</b>	5 JUNE 2020			
<b>7. Total positions of person(s) subject to the notification obligation</b>				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	54.03%	-	54.03%	672,566,302
Position of previous	51.41%	-	51.41%	

notification (if applicable)					

**8. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>**

**A: Voting rights attached to shares**

Class/type of shares  ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct  (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect  (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct  (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect  (Art 10 of Directive 2004/109/E C) (DTR5.2.1)
ORDINARY SHARES  GG00BD3FV8 70	363,380,122	-	54.03%	-
<b>SUBTOTAL 8. A</b>	363,380,122		54.03%	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		<b>SUBTOTAL 8. B 1</b>		

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL 8.B.2</b>		

**9. Information in relation to the person subject to the notification obligation** (please mark the

applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer<sup>xiii</sup>

X

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup> (please add additional rows as necessary)

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

**10. In case of proxy voting, please identify:**

Name of the proxy holder

The number and % of voting rights held			
The date until which the voting rights will be held			
<b>11. Additional information<sup>xvi</sup></b>			

<b>Place of completion</b>	XLON
<b>Date of completion</b>	5 JUNE 2020