

**OKYO Pharma Ltd.
Martello Court
Admiral Park
St. Peter Court
Guernsey GY1 3HB**

January 13, 2023

VIA EDGAR

United States Securities
and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Attention: Tyler Howes

**Re: OKYO Pharma Ltd.
Registration Statement on Form F-1/A
File No. 333-268675**

Ladies and Gentlemen:

OKYO Pharma Ltd. (the "Company") hereby respectfully withdraws its erroneously filed withdrawal request, dated January 12, 2023.

Please notify Jeffrey Fessler of Sheppard, Mullin, Richter & Hampton LLP, counsel to the Company, at (212) 634-3067 if there are any question with respect to this request.

Thank you,

OKYO PHARMA LTD.

By: /s/ Gary S. Jacob

Name: Gary S. Jacob

Title: Chief Executive Officer
